

Gift Planning on the Run

A course for busy development professionals to learn the basics of charitable gift planning

Presented by:

Dallas Council of Charitable Gift Planners

In collaboration with Communities Foundation of Texas

2023 Course Information

Schedule: The course is comprised of six modules. The class time is 2:00-4:00 p.m. The classroom will be available at 1:45 p.m. to allow time for networking before class begins at 2:00 p.m.

Location:

Classes will be held in person at Communities Foundation of Texas, 5500 Caruth Haven Lane, Dallas, Texas 75225. There will not be a virtual option.

Curriculum:

1/26/23	Module 1: What is Charitable Gift Planning?
2/23/23	Module 2: Establishing a Program
3/23/23	Module 3: Donor-Centered Marketing
4/27/23	Module 4: Different Tools for Family Needs
5/11/23	Module 5: What Your Donor Should Expect
5/25/23	Module 6: Making the Program Work

All facilitators are volunteers. They bring a total of over 200 years of gift planning experience and insight to this important course. Our facilitators represent organizations such as:

Buckner International	Texas Presbyterian Foundation
Children's Health	The Catholic Foundation
Parkland Foundation	University of Texas at Arlington
Southern Methodist University	Wells Fargo Private Bank

Cost: Get all six modules for only \$200! Special discount pricing of \$100 for current members of the Association of Fundraising Professionals or the National Association of Charitable Gift Planners. **Full participation in Gift Planning On The Run is applicable for 12 points in Category 1.B – Education of the CFRE International application for initial certification and/or recertification.**

SPACE IS LIMITED

To register, go to www.dallascharitablegiftplanners.org (look under the "Programs" tab)

For more information contact:

Course Chair: Randal Daugherty at (214) 648-3069 or by email at randal.daugherty@utsouthwestern.edu

or

Dallas Council CGP Executive Director: Teresa Moore at dallascharitablegiftplanners@gmail.com