



DALLAS COUNCIL of  
**Charitable Gift Planners**

**Diversity Scholarship Fund – Application**

Name: \_\_\_\_\_

Job Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Number of fundraisers in your office: \_\_\_\_\_

Please briefly describe your professional experience:

Are you a member of any affiliated organizations, and if so, please indicate any leadership roles you have served in:

As a Dallas Council of Charitable Gift Planners (DCCGP) member, would you be willing to serve on a committee or the Board:

Please describe the reason you are requesting this *diversity* scholarship (including any financial need) and what you believe the benefits of DCCGP membership will do for you and your organization:

Please confirm that you have the full support of your supervisor and your organization's leadership to participate in DCCGP meetings during the upcoming calendar year:

## Scholarship Fund.

The Dallas Council of Charitable Gift Planners is offering a Diversity Scholarship Fund to enhance the educational opportunities to fundraising and charitable gift planning professionals in the North Texas community. The goal of the program is to promote philanthropic planning techniques among a broad base of individuals. Additionally, the Dallas Council of Charitable Gift Planners wishes to encourage participation from organizations that have not developed gift planning as a fundraising strategy.

## Benefits of Participation.

The scholarship program provides annual membership dues for one fundraising or charitable gift planning professionals as follows:

- National membership for one (1) year; and
- Dallas Council of Charitable Gift Planners membership for one (1) year.

Member luncheon rates will apply for scholarship recipients.

## Expectations of Recipients.

Scholarship award recipients are expected to attend and participate on a regular basis in Dallas Council of Charitable Gift Planners programs/events. At the conclusion of the year, award recipients will be encouraged to maintain their membership and involvement with the council.

## Eligibility Requirements.

Applicants must be one of the following:

- A gift planning professional who works in the nonprofit community
- An experienced fundraising professional in the nonprofit community who is new to gift planning
- A professional with little fundraising experience who is responsible for all or part of a nonprofit's fundraising, including gift planning\

## Other Requirements:

- Have the full support of his/her supervisor and the organization's leadership to participate in this opportunity.
- Be committed to attending the programs and events sponsored by the Dallas Council of Charitable Gift Planners.

## Criteria.

Selection criteria includes:

Demonstrated interest in gift planning

- Demonstrated commitment to attendance
- Financial need
- Relative benefit to the recipient and his/her non-profit

## Application.

To apply, applicants must complete and electronically submit the application and supporting documentation to Teresa Moore, Executive Director of Dallas Council of Charitable Gift Planners, [dallascharitablegiftplanners@gmail.com](mailto:dallascharitablegiftplanners@gmail.com) by 5:00 p.m. CDT, on July 1. Applications will be reviewed by a selection committee, and scholarship winners will be notified electronically and introduced at the September Program.